

United States Bankruptcy Court for the:

Northern District of Georgia

Case number (if known): _____ Chapter 7☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Communications and Entertainment, Inc.

2. **All other names debtor used in the last 8 years** Communications and Entertainment
Communications & Entertainment Inc.
Include any assumed names, trade names, and *doing business* as names

3. **Debtor's federal Employer Identification Number (EIN)** 58-1969768

4. **Debtor's address**

Principal place of business		Mailing address, if different from principal place of business			
<u>250 Hembree Park Drive</u>					
Number	Street	Number	Street		
<u>Suite 114</u>		<u>P.O. Box</u>			
<u>Roswell</u> <u>GA</u> <u>30076</u>					
City	State	ZIP Code	City	State	ZIP Code
<u>Fulton County</u>		Location of principal assets, if different from principal place of business			
County		<u>Number</u> <u>Street</u>			
		<u>City</u> <u>State</u> <u>ZIP Code</u>			

5. **Debtor's website (URL)** https://www.ceiav.com/

6. **Type of debtor**

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor Communications and Entertainment, Inc. Case number (if known) _____
Name _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.

5415

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Communications and Entertainment, Inc.
Name _____ Case number (if known) _____

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Communications and Entertainment, Inc. Case number (if known) _____
Name

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/22/2025
MM / DD / YYYY

X /s/ Rodney Holder
Signature of authorized representative of debtor

Title Owner

Rodney Holder
Printed name

18. Signature of attorney

X /s/ Soo Hong
Signature of attorney for debtor

Date 02/22/2025
MM / DD / YYYY

Soo Hong
Printed name

Blevins & Hong, PC
Firm name

191 Roswell Street

Number Street

Marietta GA 30060

City State ZIP Code

6783542290 shong@cobbcountylaw.com

Contact phone Email address

129608 GA

Bar number State

Fill in this information to identify the case:Debtor name Communications and Entertainment, Inc.United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that applyGross revenue
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From 01/01/2025 to Filing date
MM / DD / YYYY☒ Operating a business
☐ Other\$ 62,513.33**For prior year:**From 01/01/2024 to 12/31/2024
MM / DD / YYYY☒ Operating a business
☐ Other\$ 1,562,522.00**For the year before that:**From 01/01/2023 to 12/31/2023
MM / DD / YYYY☒ Operating a business
☐ Other\$ 1,429,844.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From _____ to Filing date
MM / DD / YYYY

\$ _____

For prior year:From _____ to _____
MM / DD / YYYY

\$ _____

For the year before that:From _____ to _____
MM / DD / YYYY

\$ _____

Debtor

Communications and Entertainment, Inc.

Name

Case number (if known)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Creditor's name		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2. Creditor's name		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name		\$	
Relationship to debtor			
4.2. Insider's name		\$	
Relationship to debtor			

Debtor Communications and Entertainment, Inc.
Name

Case number (if known)

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name		_____	\$ _____
5.2. _____ Creditor's name		_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____		_____	\$ _____

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Highland Hill Capital LLC v. Communications and Entertainment, Inc. dba Communications and Entertainment, Inc. dba C&E	Breach of Contract	Monroe County Supreme Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number E2025003314		99 Exchange Blvd # 545 Rochester, NY 14614	
7.2. Amerifi Capital, LLC v. Communications and Entertainment, Inc. and Rodney Don Holder	Breach of Contract	Connecticut Superior Court - Stamford/Norwalk Judicial District	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		123 Hoyt Street Stamford, CT 06905	

Debtor Communications and Entertainment, Inc.
Name _____ Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name		\$ _____
	Case title	Court name and address
		Name _____
	Case number	
	Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$ _____
			\$ _____
Recipient's relationship to debtor			
9.2. Recipient's name			\$ _____
			\$ _____
Recipient's relationship to debtor			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
Cyberhack and lost money from client	50,000.00	08/10/2024	\$ 50,000.00

Debtor

Communications and Entertainment, Inc.

Name

Case number (if known)

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Blevins & Hong, P.C.	Chapter 7 Business Bankruptcy Attorney's Fees & Filing Fees	02/13/2025	\$ 6,000.00
	Address			
	191 Roswell Street Marietta, GA 30060			

Email or website address

bk@cobbcountylaw.com

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$
	Address			

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$
Trustee			

Debtor Communications and Entertainment, Inc.
Name

Case number (if known)

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	Patrick Cole	2012 Jaguar XJ, VIN: SAJWA1GE4CMV29982	02/06/2025	\$ 2,500.00
	Address			
	Relationship to debtor			
	Buyer			
13.2.	Donnie Holder	2001 Ford F-250 Pickup Truck, VIN: 2GTEK19T011162977	02/06/2025	\$ 2,000.00
	Address			
	Relationship to debtor			
	Buyer			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy	
		From	To
14.1.		From	To
14.2.		From	To

Debtor Communications and Entertainment, Inc.
Name _____

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- ☐ No
☐ Yes

Debtor Communications and Entertainment, Inc.
Name

Case number (if known)

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. _____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

Debtor Communications and Entertainment, Inc.
Name

Case number (if known)

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
			<input type="checkbox"/> Pending
Case number	Name		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Debtor Communications and Entertainment, Inc.
Name

Case number (if known)

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _____ Dates business existed From _____ To _____
25.2. Name		EIN: _____ Dates business existed From _____ To _____
25.3. Name		EIN: _____ Dates business existed From _____ To _____

Debtor Communications and Entertainment, Inc.
Name

Case number (if known)

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Maurice Hamilton - Attaway Linville Name 1117 Perimeter Center West, Suite W212, Atlanta, GA 30338	From 01/01/2019 To 02/22/2025

Name and address	Dates of service
26a.2. Name	From To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address	Dates of service
26b.1. Name	From To

Name and address	Dates of service
26b.2. Name	From To

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Name	

Debtor Communications and Entertainment, Inc. Case number (if known)

Name

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Name and address

26d.2.

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor Communications and Entertainment, Inc.
Name

Case number (if known)

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.2.

Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Val Dempsey	2628 Camille Drive, Atlanta, GA 30329		11
David Lee	1408 Defoors Drive NW, Atlanta, GA 30318		11
C&C Holder Solutions Inc.	,	Holding Company	80

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. _____ Name	_____	_____	

Relationship to debtor		_____	

Debtor Communications and Entertainment, Inc. Case number (if known) _____
Name _____

Name and address of recipient

30.2

Name _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/22/2025
MM / DD / YYYY

X

/s/ Rodney Holder

Printed name Rodney Holder

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Owner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Debtor Name Communications and Entertainment, Inc.

Case number (if known)

Continuation Sheet for Official Form 207

7) Legal Actions

DMKA LLC dba The Smarter Merchant v. Communications and Entertainment, Inc.
dba Communications and Entertainment dba Communications & Entertainment, Inc.,
C&C Holder Solutions Inc., Rodney Don Holder

E2025003574

Breach of Contract

Monroe County Supreme Court

99 Exchange Blvd # 545, Rochester, NY 14614

Pending

13) Transfers not already listed on this statement

Transferee: Donnie Holder

Date of Transfer: 02/06/2025

Description: 2018 Eagle Cargo Trailer, VIN: 7FWBE142XJ1002150

Value: \$2,000.00

Transferee: David Turner

Date of Transfer: 02/06/2025

Description: 2015 Ford Transit Connect Van, VIN: MN0F70F1220937

Value: \$0.00

Transferee: Donnie Holder

Date of Transfer: 02/06/2025

Description: 2013 Chevrolet Silverado Ext Cab LT, VIN: 1GCRCSE04DZ149502

Value: \$2,000.00

Transferee: Donnie Holder

Date of Transfer: 02/06/2025

Debtor Name Communications and Entertainment, Inc.

Case number (if known) _____

Continuation Sheet for Official Form 207

Description: 2013 GMC Sierra LT, VIN: 2GTEK19T011162977

Value: \$2,000.00

Transferee: Donnie Holder

Date of Transfer: 02/06/2025

Description: 1993 Express Trailer, VIN: 1E9ES1828PC103444

Value: \$2,000.00

Fill in this information to identify the case:Debtor name Communications and Entertainment, Inc.United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Truist Bank</u>	<u>Checking</u>	<u>6 4 4 5</u>	\$ <u>6,697.13</u>
3.2. _____	_____	_____	\$ _____

4. Other cash equivalents (Identify all)

4.1. _____	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 6,697.13**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____	\$ _____
7.2. _____	\$ _____

Debtor Communications and Entertainment, Inc. Case number (if known)

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. \$

8.2. \$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: 30,702.12 - 0.00 = \$ 30,702.12
face amount doubtful or uncollectible accounts11b. Over 90 days old: 0.00 - 0.00 = \$ 0.00
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 30,702.12

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \$

14.2. \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. % \$

15.2. % \$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. \$

16.2. \$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$

Debtor Name Case number (if known)

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
Equipment	02/19/2025			1,000.00
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ 1,000.00
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor

Communications and Entertainment, Inc.
Name

Case number (if known)

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture 25 desks (\$75/per), 48 chairs (\$40/per), 13 tables (\$50/per), 7 bookshelves (\$10/per), 1 whiteboard (\$5), 3 glass boards (100/per), 10 file cabinets (\$5/per), 2 couches (\$50/per), 3 refrigerator (\$100/per), 1 microwave (\$50),	\$ _____	_____	\$ 10,345.00
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software 12 computers (\$50/per), 1 printer (\$50), 19 monitors (\$10/per)	\$ _____	_____	\$ 840.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 11,185.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Communications and Entertainment, Inc.
Name

Case number (if known)

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2020 Ford Transit Van, VIN: NM0LS7E27L1466434	\$		\$ 15,000.00
47.2 2016 Land Rover Range Rover, VIN: SALGR2KF5GA305332	\$		\$ 18,000.00
47.3 2023 Ford Mavrck, VIN: 3FTTW8E32PRA44850	\$		\$ 30,000.00
47.4 2020 Ford Transit Connect, VIN: NM0LS7E21L1435180	\$		\$ 15,000.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
2023 Mid American Trailer, VIN: 4PGBP2422PL094139	\$		\$ 6,000.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 84,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Name

Case number (if known)

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$ _____	_____	\$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____

Debtor Communications and Entertainment, Inc. Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor

Communications and Entertainment, Inc.
Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 6,697.13	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 30,702.12	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 1,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 11,185.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 84,000.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 133,584.25	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 133,584.25		\$ 133,584.25

Fill in this information to identify the case:

Debtor name Communications and Entertainment, Inc.United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name
Ally Servicing LLC

Creditor's mailing address
PO Box 380902
Bloomington, MN 55438-0902

Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account number 2281

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor,

Describe debtor's property that is subject to a lien
2016 Land Rover Range Rover, VIN: SALGR2KF5GA305332

Describe the lien
Agreement you made

Is the creditor an insider or related party?
☒ No
☐ Yes

Is anyone else liable on this claim?
☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 40,000.00\$ 18,000.00

2.2 Creditor's name
Ally Servicing LLC

Creditor's mailing address
PO Box 380902
Bloomington, MN 55438-0902

Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account number 5791

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to a lien
2020 Ford Transit Connect, VIN: NM0LS7E21L1435180

Describe the lien
Agreement you made

Is the creditor an insider or related party?
☒ No
☐ Yes

Is anyone else liable on this claim?
☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 28,000.00\$ 15,000.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 127,500.00

Debtor

Communications and Entertainment, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name

Ford Credit

Describe debtor's property that is subject to a lien2023 Ford Mavrck, VIN:
3FTTW8E32PRA44850

\$36,000.00

\$30,000.00

Creditor's mailing address

PO Box 650575

Dallas, TX 75265-0575

Creditor's email address, if known**Date debt was incurred**Last 4 digits of account
number

5355

Describe the lien

Agreement you made

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.4 Creditor's name**

Ford Credit

Describe debtor's property that is subject to a lien2020 Ford Transit Van, VIN:
NM0LS7E27L1466434

\$23,500.00

\$15,000.00

Creditor's mailing address

PO Box 650575

Dallas, TX 75265-0575

Creditor's email address, if known**Date debt was incurred**Last 4 digits of account
number

2553

Describe the lien

Agreement you made

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

[illegible]

Fill in this information to identify the case:

Debtor Communications and Entertainment, Inc.

United States Bankruptcy Court for the: Northern District of Georgia

Case number _____
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1 Priority creditor's name and mailing address**

Fulton County Tax Commissioner
141 Pryor Street, SW
Atlanta, GA 30303

As of the petition filing date, the claim is: \$9,914.30

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Total claim

Priority amount

\$ _____

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account number P20220000532

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.2 Priority creditor's name and mailing address

Georgia Department of Revenue
Compliance Division - ARCS - Bankruptcy
1800 Century Blvd NE, Suite 9100
Atlanta, GA 30345-3205

As of the petition filing date, the claim is: \$14,800.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.3 Priority creditor's name and mailing address

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101

As of the petition filing date, the claim is: \$58,400.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address ABC/Amega 500 Seneca Street Suite 503 Buffalo, NY 14204 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Collection Agency for Ingram Micro, Inc. Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 0.00
3.2	Nonpriority creditor's name and mailing address Accu-Tech 11350 Old Roswell Road Suite 100 Roswell, GA 30009 Date or dates debt was incurred _____ Last 4 digits of account number <u>59573</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 6,136.00
3.3	Nonpriority creditor's name and mailing address Adams, Evans & Ross 3760 Sixes Rd Suite 126 Canton, GA 30114 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Collection Agency for TOA Electronics, Inc. Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 0.00
3.4	Nonpriority creditor's name and mailing address ADI 260 Old Country Road Melville, NY 11747 Date or dates debt was incurred _____ Last 4 digits of account number <u>13666-000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Deficiency Balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 14,500.00
3.5	Nonpriority creditor's name and mailing address Advantage Products Enterprise (APE) 1235 Park Lane S Jupiter, FL 33458 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Deficiency Balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 5,400.00
3.6	Nonpriority creditor's name and mailing address American Express PO Box 981535 El Paso, TX 79998-1535 Date or dates debt was incurred _____ Last 4 digits of account number <u>378340517259002</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 106,000.00

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3.⁷ Nonpriority creditor's name and mailing address</p> <p>Amerifi Capital, LLC c/o Gene Rosen's Law Firm 200 Garden City Plaza, Suite 405 Garden City, NY 11530</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Deficiency Balance</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 35,147.00</p>
<p>3.⁸ Nonpriority creditor's name and mailing address</p> <p>Anixter, Inc. 2301 Patriot Blvd Glenview Nas, IL 600268020</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>270348</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Deficiency Balance</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 68,800.00</p>
<p>3.⁹ Nonpriority creditor's name and mailing address</p> <p>Black Box Design, Inc. PO Box 177 Bozeman, MT 59771</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Deficiency Balance</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 13,210.00</p>
<p>3.¹⁰ Nonpriority creditor's name and mailing address</p> <p>BPG Management Company, LP dba SE Property Owner, LLC 1100 Northmeadow Pkwy, Ste 120 Roswell, GA 30076</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Landlord</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 58,000.00</p>
<p>3.¹¹ Nonpriority creditor's name and mailing address</p> <p>Cameron Mitchell Rest/Big Rock Chophouse 370 W Nationwide Blvd Columbus, OH 43215</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Customer Deposit Payment</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 150,660.00</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹² Nonpriority creditor's name and mailing address

Cameron Mitchell Rest/Ocean Prime Fort
Lauderdale
370 W Nationwide Blvd
Columbus, OH 43215

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 117,550.00

Basis for the claim: Customer Deposit Payment

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹³ Nonpriority creditor's name and mailing address

CDW Direct, LLC
200 N. Milwaukee Ave
Vernon Hills, IL 60061

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 7,060.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 95797993. ¹⁴ Nonpriority creditor's name and mailing address

Channel Partners Capital, LLC
10900 Wayzata Blvd
Ste 300
Minnetonka, MN 55305

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 45,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁵ Nonpriority creditor's name and mailing address

Commercial Collection Corporation of NY, Inc.
34 Seymour St
Tonawanda, NY 14150

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim: Collection Agency for Synnex Corporation

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁶ Nonpriority creditor's name and mailing address

Contemporary Research
3220 Commander Drive
Suite 102
Carrollton, TX 75006

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 907.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 02202107

Part 2: Additional Page

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Amount of claim

3. ¹⁷ Nonpriority creditor's name and mailing address

Crestron Electronics, Inc.
PO Box 932917
Atlanta, GA 31193-2917

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 4,760.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 1000489

3. ¹⁸ Nonpriority creditor's name and mailing address

DHL Supply Chain
4505 Derrick Industrial Pkwy
Union City, GA 30349

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 34,360.00

Basis for the claim: Customer Deposit Payment

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ¹⁹ Nonpriority creditor's name and mailing address

DMKA LLC dba The Smarter Merchant
c/o Yeshaya Gorkin, Esq.
PO Box 605
New York, NY 10038

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 25,312.60

Basis for the claim: Pending Lawsuit

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ²⁰ Nonpriority creditor's name and mailing address

Duncan-Parnell, Inc.
PO Box 604176
Charlotte, NC 28260-4176

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 465.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ²¹ Nonpriority creditor's name and mailing address

Fenix Funding/JJM Enterprise
370 Lexington Ave
Suite 801
New York, NY 10017

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 60,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Part 2: Additional Page

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Amount of claim

3. ²² Nonpriority creditor's name and mailing address

Flux Modern Architects
2909 Langford Rd A600
Norcross, GA 30071

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 35,000.00

Basis for the claim: Customer Deposit Payment

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²³ Nonpriority creditor's name and mailing address

ForHair
1090 Powers Place
Alpharetta, GA 30003

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 5,330.00

Basis for the claim: Customer Deposit Payment

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²⁴ Nonpriority creditor's name and mailing address

Georgia Power Company
96 Annex
Atlanta, GA 30396-0001

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 850.00

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 58820-050443. ²⁵ Nonpriority creditor's name and mailing address

Grainger
401 S Wright Road
Janesville, WI 53546

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,130.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 8438787523. ²⁶ Nonpriority creditor's name and mailing address

Graybar Electric Company
PO Box 403052
Atlanta, GA 30384-3052

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 4,743.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 236787

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. ²⁷ Nonpriority creditor's name and mailing address</p> <p>Guardian Life Insurance Company PO Box 824404 Philadelphia, PA 19182-4404</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>00 502645</u></p>	<p>As of the petition filing date, the claim is: <u>\$ 3,200.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Deficiency Balance</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3. ²⁸ Nonpriority creditor's name and mailing address</p> <p>Harman Professional, Inc. 8500 Balboa Blvd Northridge, CA 91329</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>127997</u></p>	<p>As of the petition filing date, the claim is: <u>\$ 29,000.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Deficiency Balance</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3. ²⁹ Nonpriority creditor's name and mailing address</p> <p>Heartland AV 9119 W Delano Street Wichita, KS 67212</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 11,863.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Deficiency Balance</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3. ³⁰ Nonpriority creditor's name and mailing address</p> <p>Hesco 6915 Button Gwinnett Drive Doraville, GA 30340</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>8226</u></p>	<p>As of the petition filing date, the claim is: <u>\$ 500.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Deficiency Balance</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3. ³¹ Nonpriority creditor's name and mailing address</p> <p>High Output, Inc. 495 Turnpike Street Canton, MA 02021</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>CEIGA</u></p>	<p>As of the petition filing date, the claim is: <u>\$ 4,200.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Deficiency Balance</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	

Part 2: Additional Page

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Amount of claim

3. ³²	Nonpriority creditor's name and mailing address Highland Hill Capital LLC c/o David Fogel P.C. 1225 Franklin Ave, Suite 201 Garden City, NY 11530	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Deficiency Balance	\$ 339,466.23
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³³	Nonpriority creditor's name and mailing address Ingram Micro, Inc. 1759 Wehrle Drive Williamsville, NY 14221	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Deficiency Balance	\$ 77,370.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>70-467192-000</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁴	Nonpriority creditor's name and mailing address Kramer Electronics USA, Inc. 6 Route 173 West Clinton, NJ 08809	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Deficiency Balance	\$ 840.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>C105895</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁵	Nonpriority creditor's name and mailing address L&B Commercial Security, Inc. PO Box 1092 Norcross, GA 30091-1092	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Deficiency Balance	\$ 75.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁶	Nonpriority creditor's name and mailing address Legrand AV 6436 City West Pkwy Eden Prairie, MN 55344	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Deficiency Balance	\$ 8,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>132164</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3. ³⁷	Nonpriority creditor's name and mailing address Lenbrook America PO Box 5982 Springfield, MA 01101-5982	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 19,821.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>COENIN</u>	Basis for the claim: Deficiency Balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁸	Nonpriority creditor's name and mailing address Lowell Manufacturing Company 100 Ingram Drive Pacific, MO 63069	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,918.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>3127</u>	Basis for the claim: Deficiency Balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁹	Nonpriority creditor's name and mailing address Max Kopsho 401 Spring Willow Drive Sugar Hill, GA 30518	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 22,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴⁰	Nonpriority creditor's name and mailing address Menard Electric Company 1360 Union Hill Rd Suite 4C, Mailbox 48 Alpharetta, GA 30004	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 30,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Deficiency Balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴¹	Nonpriority creditor's name and mailing address Mersive Technologies, Inc 1667 Cole Blvd Suite 225 Lakewood, CO 80401	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,313.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>1100</u>	Basis for the claim: Deficiency Balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3. ⁴² Nonpriority creditor's name and mailing address

Milner, Inc.
PO Box 923197
Norcross, GA 30010-3197

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 223.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

C004841

3. ⁴³ Nonpriority creditor's name and mailing address

Monetaria
40 Wall Street
Suite 2504
New York, NY 10005

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim: Collection Agency for The Smarter Merchant

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ⁴⁴ Nonpriority creditor's name and mailing address

Newark Element 14
33190 Collection Center Drive
Chicago, IL 60693-0331

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 31.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

807597

3. ⁴⁵ Nonpriority creditor's name and mailing address

On Deck
4700 W Daybreak Pkwy
Suite 200
South Jordan, UT 84009

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 140,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ⁴⁶ Nonpriority creditor's name and mailing address

Openpath Security Inc.
PO Box 103253
Pasadena, CA 91189-3253

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 47,470.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

25579

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁴⁷	Nonpriority creditor's name and mailing address Paramount Lock & Hardware PO Box 1540 Winder, GA 30680	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 30,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Deficiency Balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴⁸	Nonpriority creditor's name and mailing address Penske Truck Leasing PO Box 532658 Atlanta, GA 30353-2658	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 600.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>3CC24N00-0142</u>	Basis for the claim: Deficiency Balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴⁹	Nonpriority creditor's name and mailing address ProMotion Technology Group, LLC 29755 Beck Road Wixom, MI 48393	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 30,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Deficiency Balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁵⁰	Nonpriority creditor's name and mailing address Pure Water Partners 123 S 3rd Ave Suite 28 Sandpoint, ID 83864-1262	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 240.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>700-26118</u>	Basis for the claim: Deficiency Balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁵¹	Nonpriority creditor's name and mailing address Quality Sound Studios 3730 Chamblee Tucker Road Chamblee, GA 30341	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 200,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Customer Deposit Payment Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁵²	Nonpriority creditor's name and mailing address Rapid/Small Business Financial Solutions, LLC 4500 East West Hwy 6th Floor Bethesda, MD 20814	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 25,400.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁵³	Nonpriority creditor's name and mailing address Robotek Professional Services Group, LLC 1823 Alberta Lane Winder, GA 30680	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 6,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Deficiency Balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁵⁴	Nonpriority creditor's name and mailing address RS Americas 7151 Jack Newell Blvd S Fort Worth, TX 76118	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 142.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>31059936</u>	Basis for the claim: Deficiency Balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁵⁵	Nonpriority creditor's name and mailing address RTR Recovery, LLC 122 E 42nd Street Suite 2112 New York, NY 10168	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 0.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Collection Agency for Fenix Funding/JJM Enterprise Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁵⁶	Nonpriority creditor's name and mailing address SAVI Controls, LLC 2520 Marsh Lane Carrollton, TX 75006	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>CEI840</u>	Basis for the claim: Deficiency Balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁵⁷ Nonpriority creditor's name and mailing address

Scana Energy
PO Box 105046
Atlanta, GA 30348-5046

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,370.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 3-3101-3483-70303. ⁵⁸ Nonpriority creditor's name and mailing address

Sennheiser Electronic Corporation
One Enterprise Drive
Old Lyme, CT 06371

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 5,335.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 510409183. ⁵⁹ Nonpriority creditor's name and mailing address

Shure Incorporated
5800 West Touhy Ave
Niles, IL 60714-4608

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,630.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 13153. ⁶⁰ Nonpriority creditor's name and mailing address

Simpson, Uchitel & Wilson, LLP
3400 Piedmont Rd NE
Suite 1100
Atlanta, GA 30305

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim: Attorney for ADI

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶¹ Nonpriority creditor's name and mailing address

Sound Contracting, Inc.
5665 E Wstover Ave
Suite 104
Fresno, CA 93727

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 760.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁶²	Nonpriority creditor's name and mailing address Spectrum Business - Charter Communication PO Box 94188 Palatine, IL 60094	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 260.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>8783 30 009 1068</u>	Basis for the claim: Deficiency Balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶³	Nonpriority creditor's name and mailing address Sweetwater Sound Inc. 5501 US Hwy 30 W Fort Wayne, IN 46818	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 240.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>2060320</u>	Basis for the claim: Deficiency Balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶⁴	Nonpriority creditor's name and mailing address Synnex Corporation PO Box 406748 Atlanta, GA 30348-6748	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 300,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>530268</u>	Basis for the claim: Deficiency Balance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶⁵	Nonpriority creditor's name and mailing address Synter Resource Group 5935 Rivers Ave Suite 102 Charleston, SC 29406	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 0.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Collection Agency for Penske Truck Leasing Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶⁶	Nonpriority creditor's name and mailing address T-Mobile Bellingham 3440 W Bakerview Bellingham, WA 98226-8105	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 49,800.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Customer Deposit Payment Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁶⁷ Nonpriority creditor's name and mailing address

Team 1st Technologies
4500 Anaheim Ave NE
Bldg B, Ste 1
Albuquerque, NM 87113

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,000.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁸ Nonpriority creditor's name and mailing address

TechDemand, LLC
8303 Pulaski Hwy
Suite D
Rosedale, MD 21231

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 765.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁹ Nonpriority creditor's name and mailing address

The Leviton Law Firm
One Pierce Place
Suite 725W
Itasca, IL 60143

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim: Attorney for Harman Professional, Inc

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁷⁰ Nonpriority creditor's name and mailing address

The Smarter Merchant
345 7th Ave
New York, NY 10001

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 26,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁷¹ Nonpriority creditor's name and mailing address

TOA Electronics, Inc.
1 Hermon Plaza
Suite 700
Secaucus, NJ 07094

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,270.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 103582-000

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. ⁷² Nonpriority creditor's name and mailing address</p> <p>Tolleson, Inc. 803 Airpark Commerce Drive Nashville, TN 37217</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Deficiency Balance</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 3,000.00</p>
<p>3. ⁷³ Nonpriority creditor's name and mailing address</p> <p>United Parcel Service PO Box 809488 Chicago, IL 60680-9488</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>5XX-616</u></p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Deficiency Balance</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 100.00</p>
<p>3. ⁷⁴ Nonpriority creditor's name and mailing address</p> <p>United Rentals, Inc. PO Box 100711 Atlanta, GA 30384-0711</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>59733</u></p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Deficiency Balance</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 1,850.00</p>
<p>3. ⁷⁵ Nonpriority creditor's name and mailing address</p> <p>Utica National Insurance Group PO Box 6532 Utica, NY 13504-6532</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>207202421</u></p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Deficiency Balance</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 6,000.00</p>
<p>3. ⁷⁶ Nonpriority creditor's name and mailing address</p> <p>Vericore, LLC 10115 Kincey Ave. Suite 100 Huntersville, NC 28078</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Collection Agency for Accu-Tech</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 0.00</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁷⁷ Nonpriority creditor's name and mailing address

Vericore, LLC
10115 Kinsey Ave.
Suite 100
Huntersville, NC 28078

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim: Collection Agency for Sennheiser Electronic Corporation

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁷⁸ Nonpriority creditor's name and mailing address

Wagnor, Falconer & Judd, LTD
100 S Fifth Street
Suite 800
Minneapolis, MN 55402

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim: Attorney for Anixter, Inc.

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁷⁹ Nonpriority creditor's name and mailing address

WAVE Electronics
8648 Glenmont #130
Houston, TX 77036

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,473.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 394583.⁸⁰ Nonpriority creditor's name and mailing address

West Penn Wire Corporation/Belden
28884 Network Place
Chicago, IL 60673-1288

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 655.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 533383.⁸¹ Nonpriority creditor's name and mailing address

Whirlwind Music
99 Ling Road
Rochester, NY 14612

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 45.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 24103

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁸² Nonpriority creditor's name and mailing address

Worldwide Express
29228 Network Place
Chicago, IL 60673

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 6,300.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

W332689513

3.⁸³ Nonpriority creditor's name and mailing address

WyreStorm Technologies Proav Corporation
Tech Valley Park
23 Wood Rd, Ste 600
Round Lake, NY 12151

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 7,362.00

Basis for the claim: Deficiency Balance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 83,114.30

5b. **Total claims from Part 2**

5b.

+

\$ 2,249,207.83

5c. **Total of Parts 1 and 2**

5c.

\$ 2,332,322.13

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Communications and Entertainment, Inc.

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Rental Lease: 250 Hembree Park Drive, Suite 114, Roswell, GA 30076</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BPG Management Company, LP dba SE Property Owner, LLC 1100 Northmeadow Pkwy, Ste 120 Roswell, GA, 30076</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	

Fill in this information to identify the case:Debtor name Communications and Entertainment, Inc.United States Bankruptcy Court for the: Northern District of Georgia

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Tim A. Gorisek	1558 School House Run Dacula, GA 30019	Ally Servicing LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Donnie Holder	460 Holder Road Temple, GA 30179	American Express	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Communications and Entertainment, Inc.
United States Bankruptcy Court for the: Northern District of Georgia
(State)
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 133,584.25

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 133,584.25

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 127,500.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of *Schedule E/F*

\$ 83,114.30

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*

+\$ 2,249,207.83

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 2,459,822.13

Fill in this information to identify the case and this filing:

Debtor Name Communications and Entertainment, Inc.

United States Bankruptcy Court for the: Northern District of Georgia

Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/22/2025
MM / DD / YYYY

 /s/ Rodney Holder

Signature of individual signing on behalf of debtor

Rodney Holder

Printed name

Owner

Position or relationship to debtor

ABC/Amega
500 Seneca Street
Suite 503
Buffalo, NY 14204

Cameron Mitchell Rest/Big Rock Chophouse
370 W Nationwide Blvd
Columbus, OH 43215

Accu-Tech
11350 Old Roswell Road
Suite 100
Roswell, GA 30009

Cameron Mitchell Rest/Ocean Prime Fort Lauderdale
370 W Nationwide Blvd
Columbus, OH 43215

Adams, Evans & Ross
3760 Sixes Rd
Suite 126
Canton, GA 30114

CDW Direct, LLC
200 N. Milwaukee Ave
Vernon Hills, IL 60061

ADI
260 Old Country Road
Melville, NY 11747

Channel Partners Capital, LLC
10900 Wayzata Blvd
Ste 300
Minnetonka, MN 55305

Advantage Products Enterprise (APE)
1235 Park Lane S
Jupiter, FL 33458

Commercial Collection Corporation of NY, Inc.
34 Seymour St
Tonawanda, NY 14150

Ally Servicing LLC
PO Box 380902
Bloomington, MN 55438-0902

Contemporary Research
3220 Commander Drive
Suite 102
Carrollton, TX 75006

American Express
PO Box 981535
El Paso, TX 79998-1535

Crestron Electronics, Inc.
PO Box 932917
Atlanta, GA 31193-2917

Amerifi Capital, LLC
c/o Gene Rosen's Law Firm
200 Garden City Plaza, Suite 405
Garden City, NY 11530

DHL Supply Chain
4505 Derrick Industrial Pkwy
Union City, GA 30349

Anixter, Inc.
2301 Patriot Blvd
Glenview Nas, IL 600268020

DMKA LLC dba The Smarter Merchant
c/o Yeshaya Gorkin, Esq.
PO Box 605
New York, NY 10038

Black Box Design, Inc.
PO Box 177
Bozeman, MT 59771

Donnie Holder
460 Holder Road
Temple, GA 30179

BPG Management Company, LP
dba SE Property Owner, LLC
1100 Northmeadow Pkwy, Ste 120
Roswell, GA 30076

Duncan-Parnell, Inc.
PO Box 604176
Charlotte, NC 28260-4176

Fenix Funding/JJM Enterprise
370 Lexington Ave
Suite 801
New York, NY 10017

Flux Modern Architects
2909 Langford Rd A600
Norcross, GA 30071

High Output, Inc.
495 Turnpike Street
Canton, MA 02021

Ford Credit
PO Box 650575
Dallas, TX 75265-0575

Highland Hill Capital LLC
c/o David Fogel P.C.
1225 Franklin Ave, Suite 201
Garden City, NY 11530

ForHair
1090 Powers Place
Alpharetta, GA 30003

Ingram Micro, Inc.
1759 Wehrle Drive
Williamsville, NY 14221

Fulton County Tax Commissioner
141 Pryor Street, SW
Atlanta, GA 30303

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101

Georgia Department of Revenue
Compliance Division - ARCS - Bankruptcy
1800 Century Blvd NE, Suite 9100
Atlanta, GA 30345-3205

Kramer Electronics USA, Inc.
6 Route 173 West
Clinton, NJ 08809

Georgia Power Company
96 Annex
Atlanta, GA 30396-0001

L&B Commercial Security, Inc.
PO Box 1092
Norcross, GA 30091-1092

Grainger
401 S Wright Road
Janesville, WI 53546

Legrand AV
6436 City West Pkwy
Eden Prairie, MN 55344

Graybar Electric Company
PO Box 403052
Atlanta, GA 30384-3052

Lenbrook America
PO Box 5982
Springfield, MA 01101-5982

Guardian Life Insurance Company
PO Box 824404
Philadelphia, PA 19182-4404

Lowell Manufacturing Company
100 Ingram Drive
Pacific, MO 63069

Harman Professional, Inc.
8500 Balboa Blvd
Northridge, CA 91329

Max Kopsho
401 Spring Willow Drive
Sugar Hill, GA 30518

Heartland AV
9119 W Delano Street
Wichita, KS 67212

Menard Electric Company
1360 Union Hill Rd
Suite 4C, Mailbox 48
Alpharetta, GA 30004

Hesco
6915 Button Gwinnett Drive
Doraville, GA 30340

Mersive Technologies, Inc
1667 Cole Blvd
Suite 225
Lakewood, CO 80401

Milner, Inc.
PO Box 923197
Norcross, GA 30010-3197

RS Americas
7151 Jack Newell Blvd S
Fort Worth, TX 76118

Monetaria
40 Wall Street
Suite 2504
New York, NY 10005

RTR Recovery, LLC
122 E 42nd Street
Suite 2112
New York, NY 10168

Newark Element 14
33190 Collection Center Drive
Chicago, IL 60693-0331

SAVI Controls, LLC
2520 Marsh Lane
Carrollton, TX 75006

On Deck
4700 W Daybreak Pkwy
Suite 200
South Jordan, UT 84009

Scana Energy
PO Box 105046
Atlanta, GA 30348-5046

Openpath Security Inc.
PO Box 103253
Pasadena, CA 91189-3253

Sennheiser Electronic Corporation
One Enterprise Drive
Old Lyme, CT 06371

Paramount Lock & Hardware
PO Box 1540
Winder, GA 30680

Shure Incorporated
5800 West Touhy Ave
Niles, IL 60714-4608

Penske Truck Leasing
PO Box 532658
Atlanta, GA 30353-2658

Simpson, Uchitel & Wilson, LLP
3400 Piedmont Rd NE
Suite 1100
Atlanta, GA 30305

ProMotion Technology Group, LLC
29755 Beck Road
Wixom, MI 48393

Sound Contracting, Inc.
5665 E Wstover Ave
Suite 104
Fresno, CA 93727

Pure Water Partners
123 S 3rd Ave
Suite 28
Sandpoint, ID 83864-1262

Spectrum Business - Charter Communication
PO Box 94188
Palatine, IL 60094

Quality Sound Studios
3730 Chamblee Tucker Road
Chamblee, GA 30341

Sweetwater Sound Inc.
5501 US Hwy 30 W
Fort Wayne, IN 46818

Rapid/Small Business Financial Solutions, LLC
4500 East West Hwy
6th Floor
Bethesda, MD 20814

Synnex Corporation
PO Box 406748
Atlanta, GA 30348-6748

Robotek Professional Services Group, LLC
1823 Alberta Lane
Winder, GA 30680

Synter Resource Group
5935 Rivers Ave
Suite 102
Charleston, SC 29406

T-Mobile Bellingham
3440 W Bakerview
Bellingham, WA 98226-8105

Vericore, LLC
10115 Kinsey Ave.
Suite 100
Huntersville, NC 28078

Team 1st Technologies
4500 Anaheim Ave NE
Bldg B, Ste 1
Albuquerque, NM 87113

Wagnor, Falconer & Judd, LTD
100 S Fifth Street
Suite 800
Minneapolis, MN 55402

TechDemand, LLC
8303 Pulaski Hwy
Suite D
Rosedale, MD 21231

WAVE Electronics
8648 Glenmont #130
Houston, TX 77036

The Leviton Law Firm
One Pierce Place
Suite 725W
Itasca, IL 60143

West Penn Wire Corporation/Belden
28884 Network Place
Chicago, IL 60673-1288

The Smarter Merchant
345 7th Ave
New York, NY 10001

Whirlwind Music
99 Ling Road
Rochester, NY 14612

Tim A. Gorisek
1558 School House Run
Dacula, GA 30019

Worldwide Express
29228 Network Place
Chicago, IL 60673

TOA Electronics, Inc.
1 Hermon Plaza
Suite 700
Secaucus, NJ 07094

WyreStorm Technologies Proav Corporation
Tech Valley Park
23 Wood Rd, Ste 600
Round Lake, NY 12151

Tolleson, Inc.
803 Airpark Commerce Drive
Nashville, TN 37217

United Parcel Service
PO Box 809488
Chicago, IL 60680-9488

United Rentals, Inc.
PO Box 100711
Atlanta, GA 30384-0711

Utica National Insurance Group
PO Box 6532
Utica, NY 13504-6532

United States Bankruptcy Court
Northern District of Georgia

In re: Communications and Entertainment, Inc.

Case No.

Chapter 7

Debtor(s)

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 02/22/2025

/s/ Rodney Holder

Signature of Individual signing on behalf of debtor

Owner

Position or relationship to debtor

United States Bankruptcy Court

IN RE:

Case No. _____

Communications and Entertainment, Inc.

Chapter 7

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Val Dempsey 2628 Camille Drive, Atlanta, GA 30329	11	General partner
David Lee 1408 Defoors Drive NW, Atlanta, GA 30318	11	General partner
C&C Holder Solutions Inc. ,	80	